

Complete, sign and return with listed documents to:  
secure e-Fax **(888) 237-5209** or email to **Ray@CBMort.com**

(ADD ADDITIONAL SHEETS AS NECESSARY FOR ADDITIONAL APPLICANTS)

<b>REALTOR / REFERRAL SOURCE:</b>						<input type="checkbox"/> Repeat customer	<input type="checkbox"/> Web Search
Whom may I thank for our introduction?							
<b>APPLICANT(S):</b> <i>(FHA/VA/USDA require non-borrowing spouse's credit be obtained - Enter information below and sign below)</i>							
Borrower's Name			<input type="checkbox"/> Married	Spouse's Name			<input type="checkbox"/> Non-borrowing Spouse
★ e-mail address -			<input type="checkbox"/> Unmarried	★ e-mail address -			
			<input type="checkbox"/> Separated				
SS#	Contact Phone	D.O.B.	SS#	Contact Phone	D.O.B.		
Current Residence Address						<input type="checkbox"/> Own	<input type="checkbox"/> Rent _____ Yrs
						Monthly Payment \$ _____	
<b>SUBJECT PROPERTY:</b>							
Mortgage Balance(s) Owed (Must list all loans) \$ _____				Property is: <input type="checkbox"/> Primary Residence		No. of Units: _____	
				<input type="checkbox"/> 2 <sup>nd</sup> Home <input type="checkbox"/> Investment			
Subject Property Address			No. of Units _____		Hazard Insurance Premium \$ _____		
				Property Tax Assessment \$ _____			
<b>ASSETS:</b> <i>(Must be in the name of applicant, documented and tracked for 60 days.)</i>							
Current bank/savings/investment account balances: \$ _____							
<b>INCOME:</b> <i>(Must be received by applicant, include a 2 year history and expected to continue for 3 more years)</i>							
Source of Income:				Start Date:		Amount of Income:	
1.)						\$ _____	
2.)						\$ _____	
3.)						\$ _____	
4.)						\$ _____	
5.)						\$ _____	
<b>AUTHORIZATION:</b> <i>(Required from all applicants including any non-borrowing spouse's)</i>							
I have requested to be pre-qualified by Cypress Bay Mortgage. Authorization is hereby granted to obtain a credit report through a credit-reporting agency chosen by Cypress Bay Mortgage. Cypress Bay Mortgage may charge my account listed below for the cost of that report. Approximately \$15 to \$25. <i>*Requests cannot be processed without photo ID of each applicant.</i>							
Charge my account: <b>Card #</b> _____							
Name on card: _____		Expires: _____		Security code: _____		Billing Zip Code _____	
X Borrower's Signature		X Date		X Co-Borrower's Signature		X Date	
X Co-Borrower's Signature		X Date		** Card Holder's Signature if other than applicant		X Date	

**Please Include from each applicant:** *(Fax or scan on high resolution, photo mode for best results.)*

- LEGIBLE copy of photo ID. \* Required
- Last 2 years W2/1099/K1 forms.
- Social Security card.
- Last 2 years Fed 1040 tax returns, all schedules.
- Current mortgage statement(s)
- Current bank/savings statements or source of funds. All pages, even if blank. No black-out.
- Current hazard insurance info page.
- Last 30 days of paycheck stubs.