



Prequalification Request

Complete, sign and return with listed documents to:
secure e-Fax **(888) 237-5209** or email to **Ray@CBMort.com**

(ADD ADDITIONAL SHEETS AS NECESSARY FOR ADDITIONAL APPLICANTS)

REALTOR / REFERRAL SOURCE: Repeat customer Web Search

Whom may I thank for our introduction?

APPLICANT(S): *(FHA/VA/USDA require non-borrowing spouse's credit be obtained - Enter information below and sign below)*

Borrower's Name		<input type="checkbox"/> Married	Spouse's Name		<input type="checkbox"/> Non-borrowing Spouse
★ e-mail address -		<input type="checkbox"/> Unmarried	★ e-mail address -		
		<input type="checkbox"/> Separated			
SS#	Contact Phone	D.O.B.	SS#	Contact Phone	D.O.B.
Current Residence Address			<input type="checkbox"/> Own <input type="checkbox"/> Rent _____ Yrs		
			Monthly Payment \$ _____		

SUBJECT PROPERTY:

Desired Sales Price \$ _____	Desired Down Payment Percentage % _____	Property is: <input type="checkbox"/> Primary Residence <input type="checkbox"/> 2 nd Home <input type="checkbox"/> Investment	No. of Units: _____
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ASSETS: *(Must be in the name of applicant, documented and tracked for 60 days.)*

Current bank account balances: \$ _____	Gift amount & Donor's relationship: \$ _____	Other sources: (List BELOW) \$ _____
Other Source: _____		

INCOME: *(Must be received by applicant, have 2 year history and expected to continue for 3 more years)*

Source of Income:	Start Date:	Amount of Income:
1.)		\$
2.)		\$
3.)		\$
4.)		\$
5.)		\$

AUTHORIZATION: *(Required from all applicants including any non-borrowing spouse's)*

I have requested to be pre-qualified by Cypress Bay Mortgage. Authorization is hereby granted to obtain a credit report through a credit-reporting agency chosen by Cypress Bay Mortgage. Cypress Bay Mortgage may charge my account listed below for the cost of that report. Approx \$15 to \$25. **Requests cannot be processed without photo ID of each applicant.*

Charge my account: **Card #** _____

Name on card: _____ Expires: _____ Security code: _____ Billing Zip Code _____

X _____ **X** _____

Borrower's Signature Date Co-Borrower's Signature Date

X _____ **X** _____

Co-Borrower's Signature Date ** Card Holder's Signature if other than applicant Date

Please Include from each applicants: *(Fax or scan on high resolution, photo mode for best results)*

- LEGIBLE Photo ID * Required
- Last 2 years Fed 1040 tax returns, all schedules.
- Social Security card.
- Current bank/savings/investment statements. All pages, even if blank. No black-out.
- Last 30 days of paycheck stubs.
- Last 2 years W2/1099/K1 forms with START and END dates for each.